



**SLM Solutions Group AG**

Luebeck, Germany

**Announcement of the Resolution  
of the Vote without Meeting**

held in the period from Friday, 20 May 2022, 0:00 hours (CEST),  
to Monday, 23 May 2022, 24:00 hours (CEST),

with respect to the

**EUR 15,000,000 2.00% Convertible Bond 2020/2026**

ISIN: DE000A289N86 / WKN: A289N8

(the "**Convertible Bond 2020/2026**"),

divided into 15,000 bonds in bearer form ranking *pari passu* among themselves  
with a denomination of EUR 1,000 each (the "**Bonds 2020/2026**")

In the vote without meeting held in the period from Friday, 20 May 2022, 0:00 hours (CEST), to Monday, 23 May 2022, 24:00 hours (CEST), the holders of the Bonds 2020/2026 (the "**Bondholders**") have, in accordance with the resolution proposal made by SLM Solutions Group AG, adopted the following resolution with respect to the resolution item of the request for vote (*Aufforderung zur Stimmabgabe*) published on 5 May 2022 in the German Federal Gazette (*Bundesanzeiger*):

**Resolution on the waiver of the conditions precedent for the issuance of the Tranche III Bonds**

*"The Bondholders hereby declare pursuant to § 3(c)(v) of the Terms and Conditions of the Convertible Bond 2020/2026 the waiver of the conditions precedent for the issuance of Tranche III Bonds by SLM Solutions Group AG."*

Luebeck, in May 2022

SLM Solutions Group AG

– The Management Board –