

IMPORTANT: This translation of the German language resolution announcement into English is a non-binding convenience translation and is not a substitute for the original German version. The accuracy or completeness of this translation is not guaranteed.



SLM Solutions Group AG

Luebeck, Germany

**Announcement of the Resolution
of the Vote without Meeting**

held in the period from Friday, 23 July 2021, 0:00 hours (CEST)
to Monday, 26 July 2021, 24:00 hours (CEST)

with respect to the

EUR 15 million 2.00% Convertible Bond 2021/2026

ISIN: DE000A3H3HP1 / WKN: A3H3HP

(the "**Convertible Bond 2021/2026**"),

divided into 15,000 bonds in bearer form ranking *pari passu* among themselves with a denomination of EUR 1,000.00 each (the "**Bonds 2021/2026**").

In the vote without meeting held in the period from Friday, 23 July 2021, 0:00 hours (CEST), to Monday, 26 July 2021, 24:00 hours (CEST), the holders of the Bonds 2021/2026 (the "**Bondholders**") have adopted the following resolution with respect to the resolution item of the request for vote (*Aufforderung zur Stimmabgabe*) published on 8 July 2021 in the German Federal Gazette (*Bundesanzeiger*):

Resolution on an advancement of the date from which Bondholders are able to convert Bonds 2021/2026 (amendment of the Terms and Conditions)

"§ 1(c) of the Terms and Conditions of the Convertible Bond 2021/2026 is amended in the German language version and the (non-binding) English language version as follows:

*In the definition of the term "**Sonderwandlung**", in limb (i), "1. Juli 2022" is replaced by "1. September 2021". Correspondingly, in the definition of the term "**Extraordinary Conversion**", in limb (i), "1 July 2022" is replaced by "1 September 2021".*

*In the definition of the term "**Vierteljährlicher Wandlungstag**" "25. Juli 2022" is replaced by "25. Oktober 2021". Correspondingly, in the definition of the term "**Quarterly Conversion Date**" "25 July 2022" is replaced by "25 October 2021".*

*In the definition of the term "**Wandlungszeitraum**", in limb (v), "1. Juli 2022" is replaced by "1. September 2021". Correspondingly, in the definition of the term "**Conversion Period**", in limb (v), "1 July 2022" is replaced by "1 September 2021"."*

Luebeck, July 2021

SLM Solutions Group AG

– The Management Board –