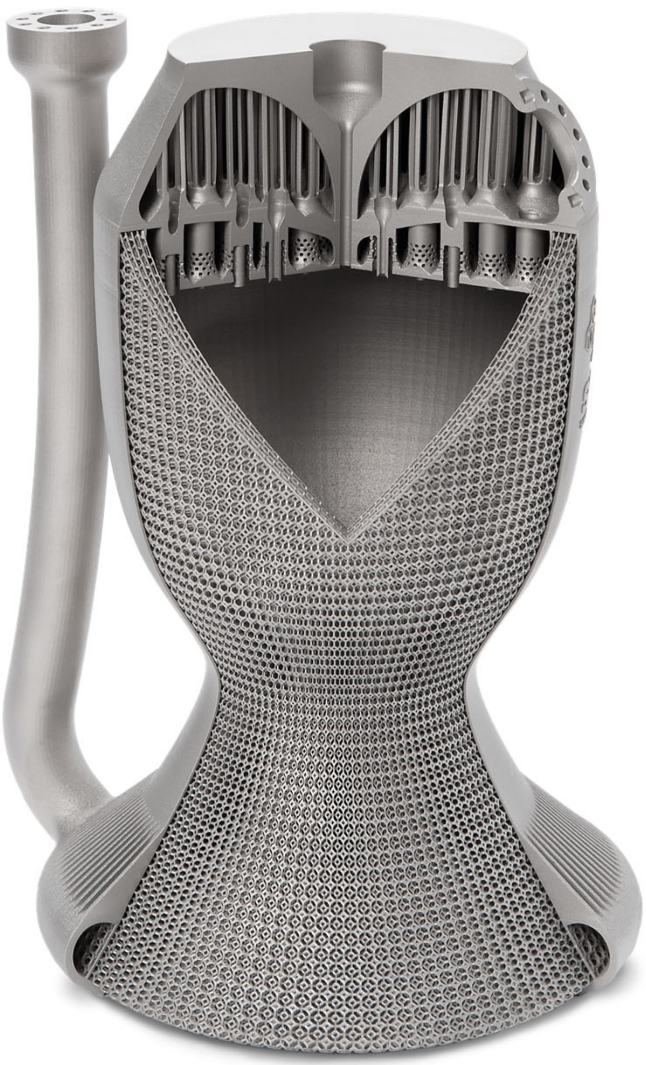


FY2018 Presentation

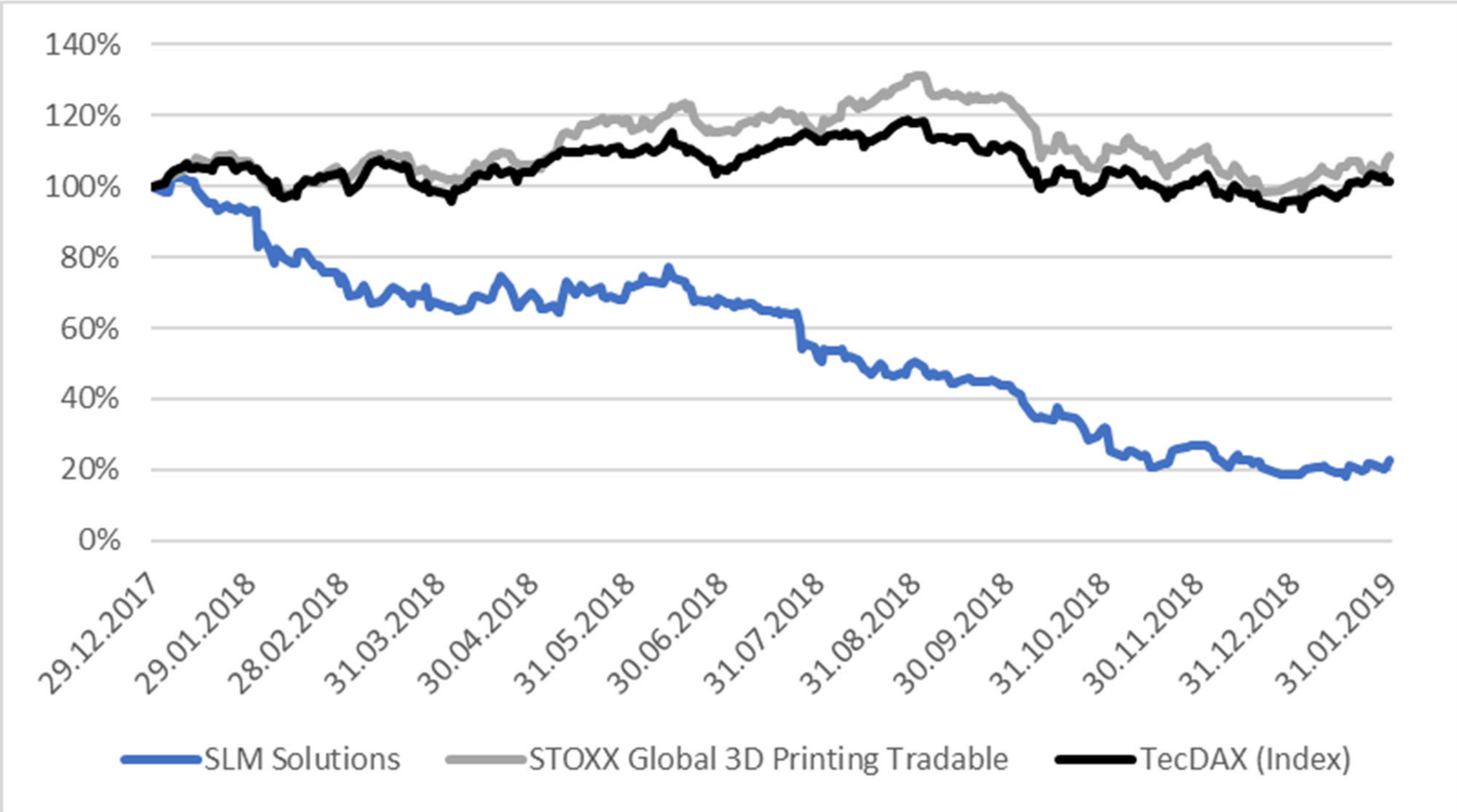
1 At a glance

Overview FY2018/Outlook FY2019

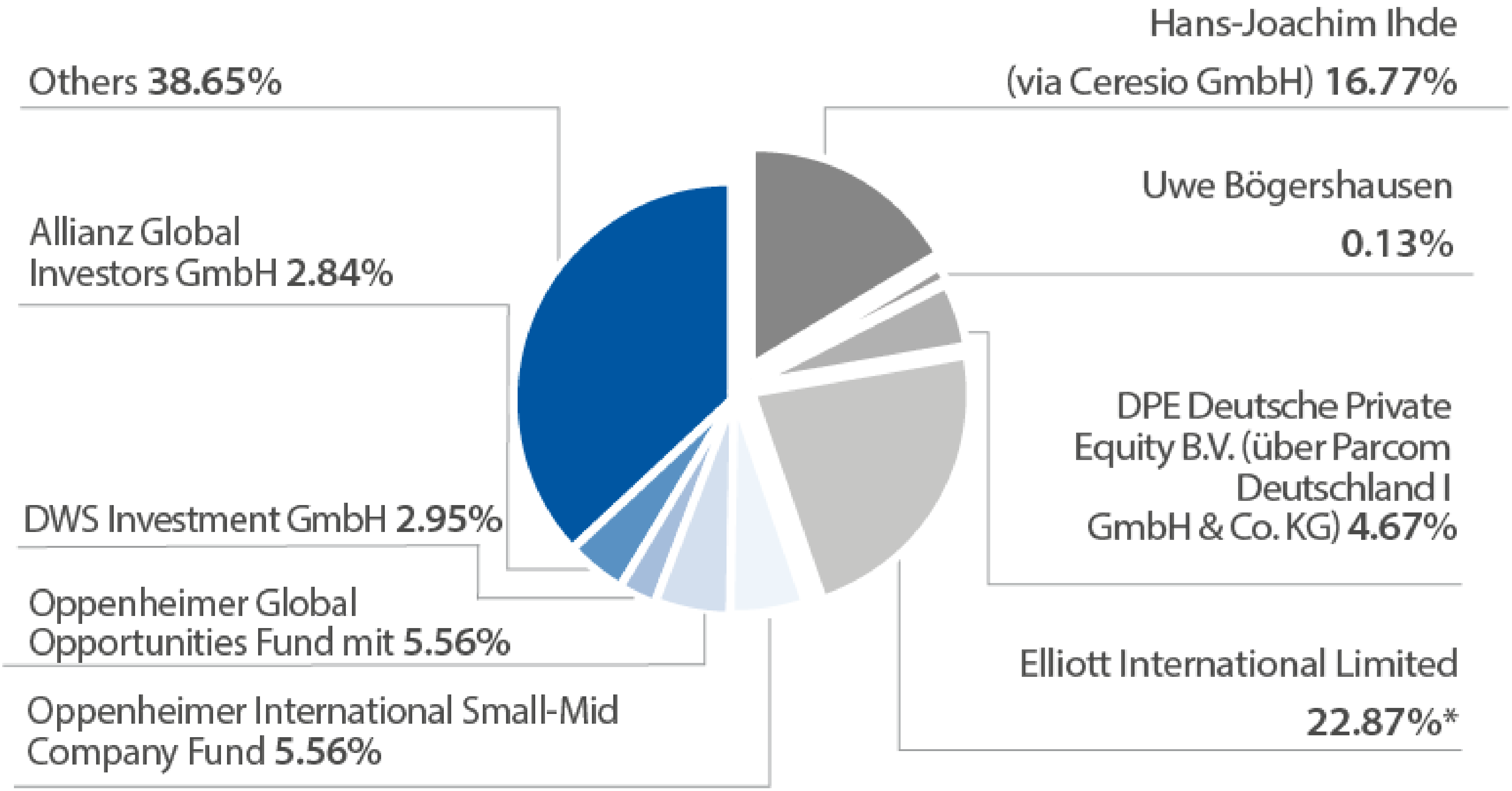
- **YoY revenue decreased** by 13.1% to EUR 71.66 mn (FY2017: EUR 82.49 mn)
- **Total Operating Revenue increased** by 1.3% to EUR 84.41 mn (FY2017: EUR 83.35 mn)
- **New order intake in value terms** (adjusted by Frame Agreements signed in FY2017) **increased** by around 3.8% to EUR 56.03 mn (FY2017: EUR 54 mn), order intake without adjustments down by 66.9% compared y-o-y
- **Adjusted EBITDA** significantly down: EUR -7.03 mn (FY2017: EUR 1.97 mn)

- **New** CEO Mr. Meddah Hadjar appointed, effective May 01, 2019
- **Guidance for FY2019:** Revenue of EUR 95 m with break-even EBITDA

Share price development

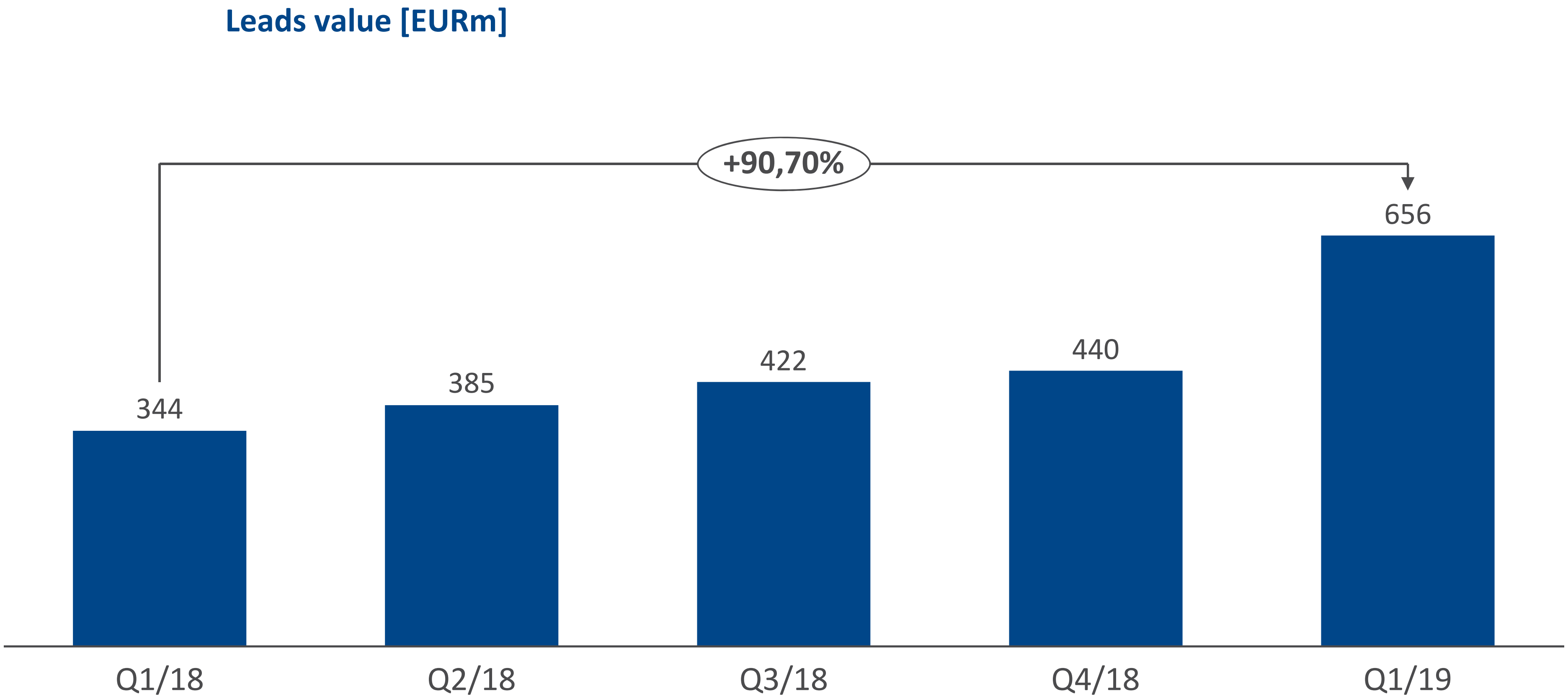


Shareholder Structure (March 25, 2019)



* To interpret the voting rights announcements: Shares attributed to Mr. Paul E. Singer from Elliott International Limited through the subsidiary Cornwall GmbH & Co. KG

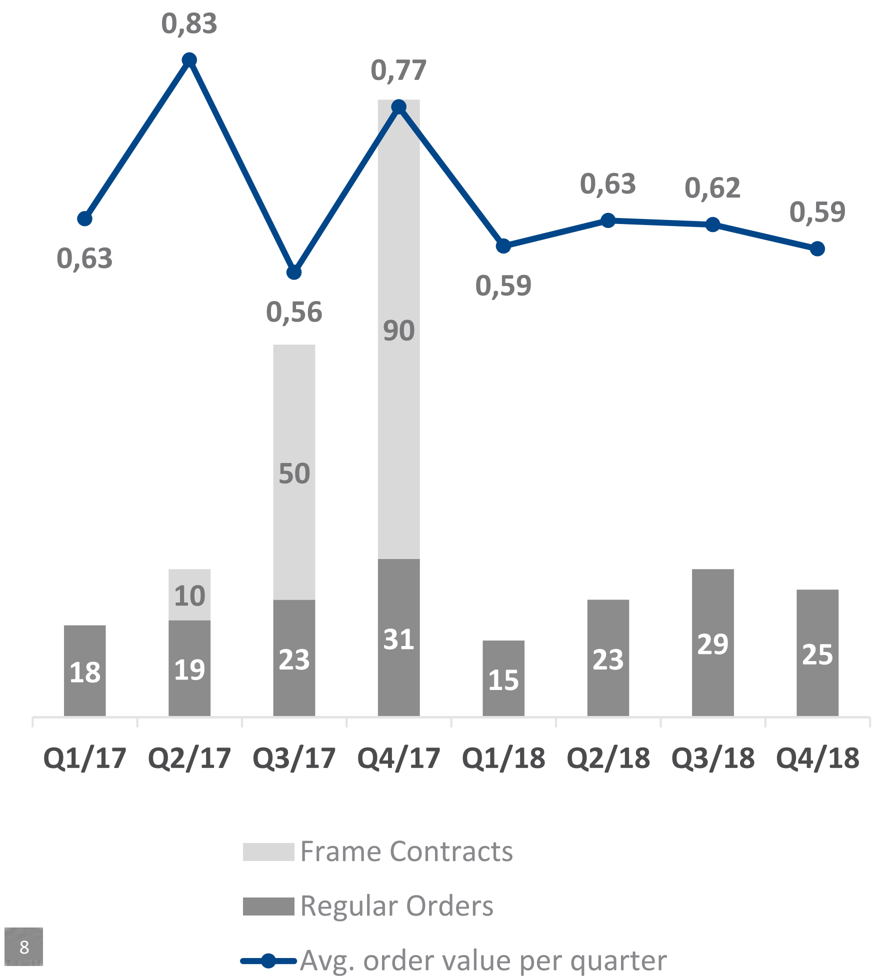
Leads value further increased



2 Financial Highlights

Order Intake adjusted by Frame Agreements slightly up y-o-y

Per-quarter order entry (machines) and average order value (EUR mn)

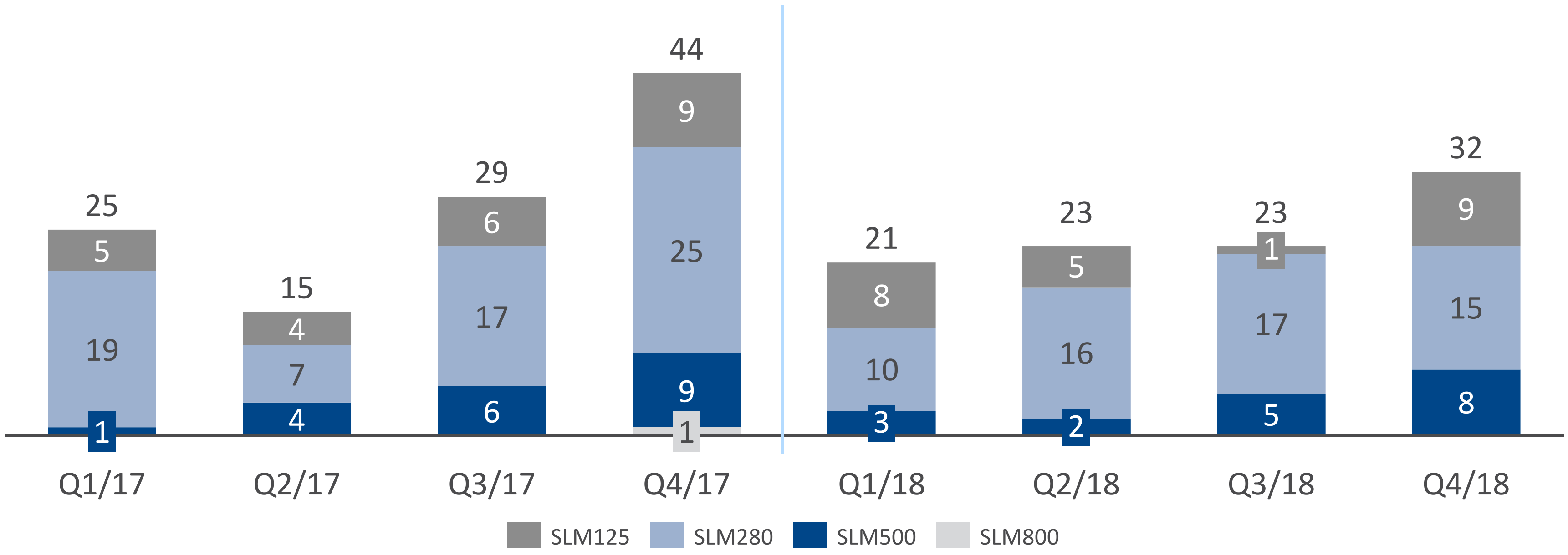


- SLM Solutions received orders for **92 machines in 2018** (2017: 91 machines), adjusted by Frame Agreements
- Thereof 59% **multi-laser machines** (2017: 56%)

SLM SOLUTIONS

2018 sales figures reflect valuable mix

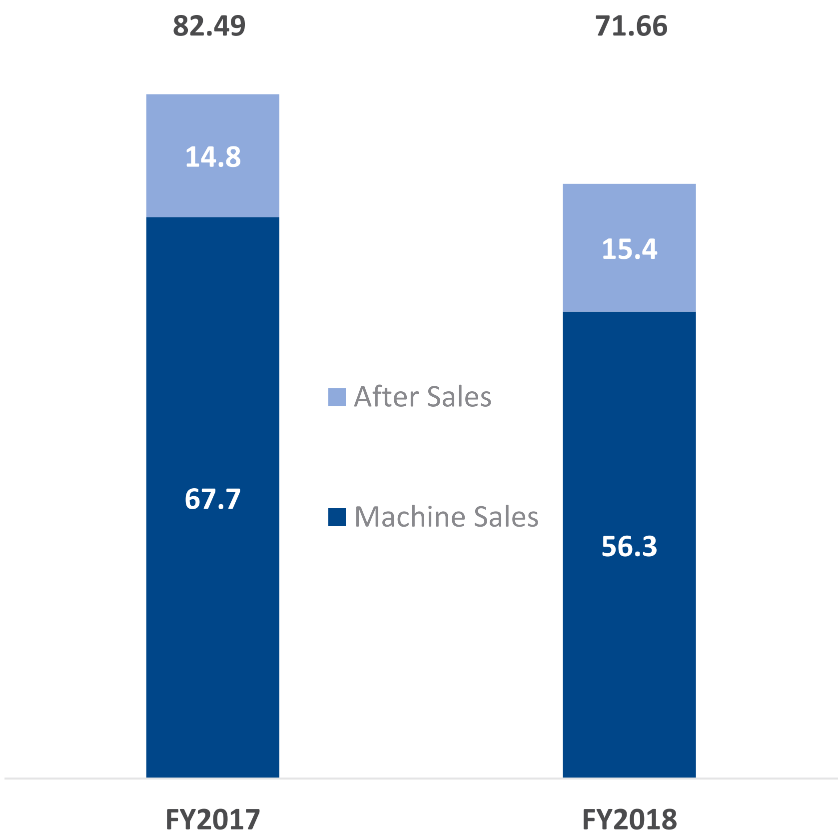
(machines)



- **SLM280 remains „bread and butter business"**

After Sales Business with further growth potential

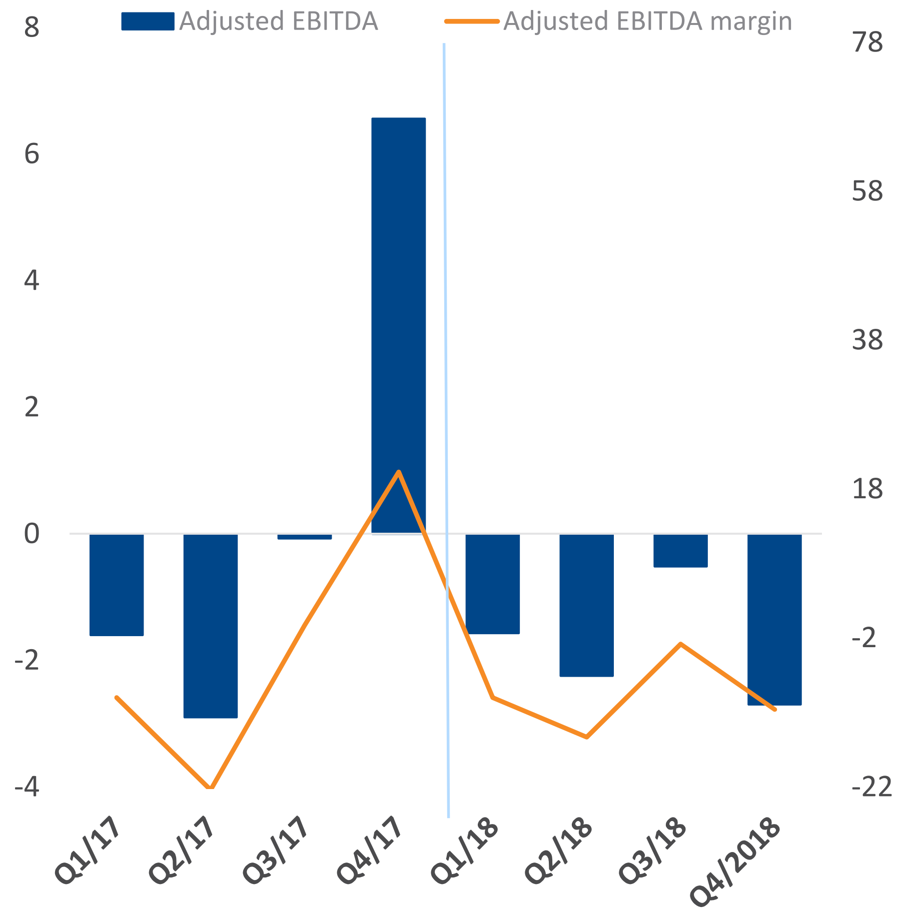
Consolidated revenue (by segments; EUR mn)



- **78.5% of FY2018 revenues were generated by machine sales** compared to 82.1% in FY2017
- **21.5% of FY2018 revenues were generated by after sales** (including service revenue, replacement parts sales and merchandise sales) compared to 17.9% in FY2017
- After sales business with further **growth potential**

EBITDA margin significantly below FY2017

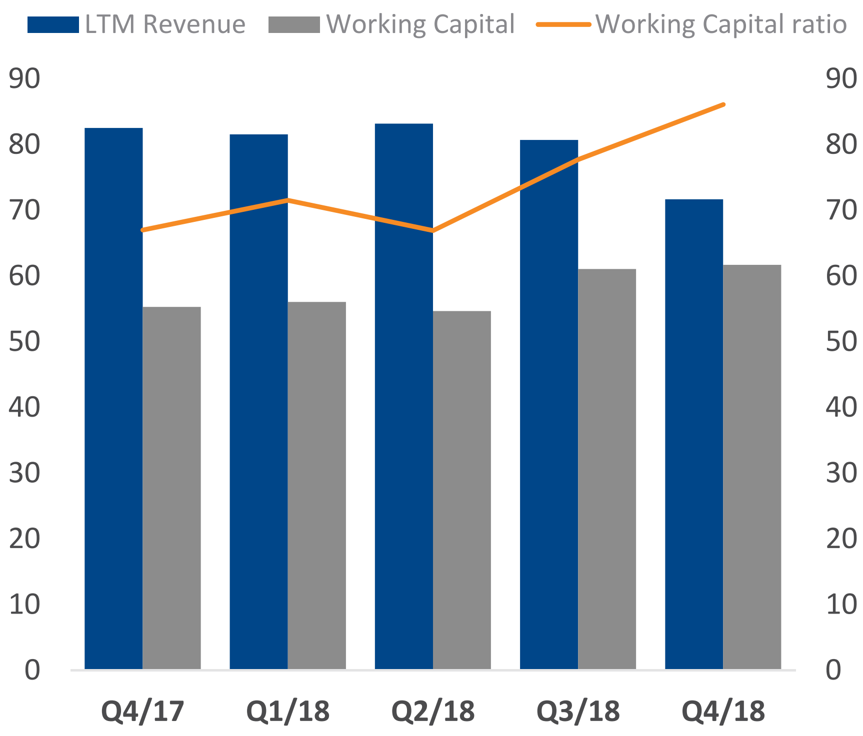
Adjusted EBITDA (EUR mn / %)



- Higher personnel cost ratio (FY2018: 35.3%, FY2017: 32.0%)
- Higher cost of materials ratio due to an increase of stocks (FY2018: 53.1%, FY2017: 46.3%)
- EBITDA development from Q4/2017 not repeated due to missing top-line

Working Capital increased

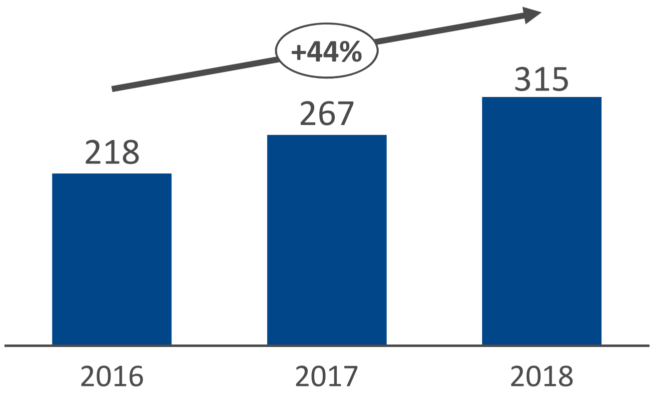
Working Capital (EUR mn / % of LTM revenue)



- Working Capital significantly increased in Q4/2018: EUR 61.68 mn
- Main reason for increase of Working Capital: Increase of inventories
- Build-to-Order strategy to support decrease of Working Capital and generation of Cash-Flow

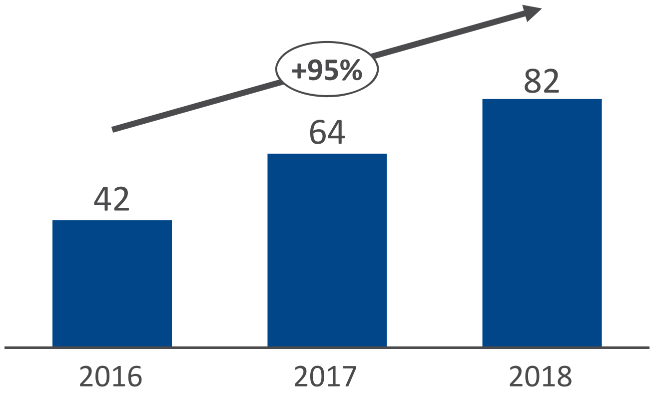
Increasing Customer Base and increasing number of machines under service contracts

Number of Customers

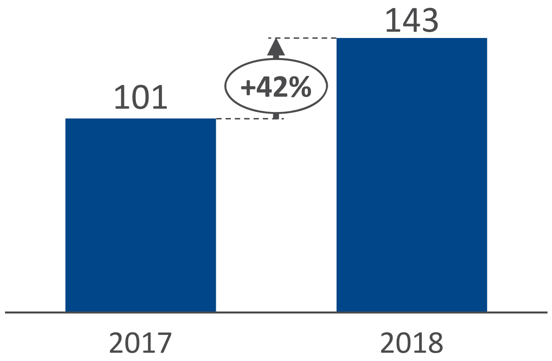


- Customer Base developed by +44% from 218 Customers to 315 Customers between 2016 and 2018
- 82 customers with more than one machine (42 in 2016)

Customers with more than one machine

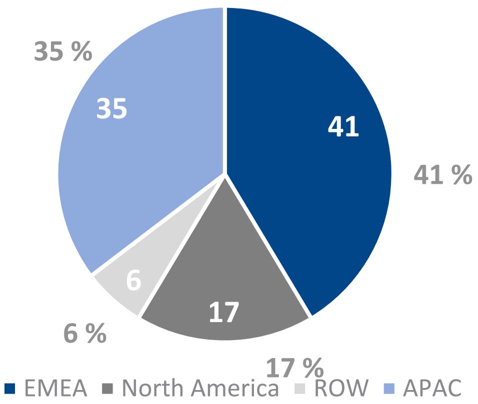


Service contracts in place (# contracts)

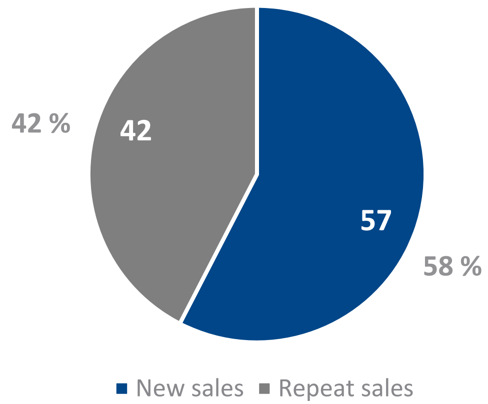


Business Split 2018 – machines sold

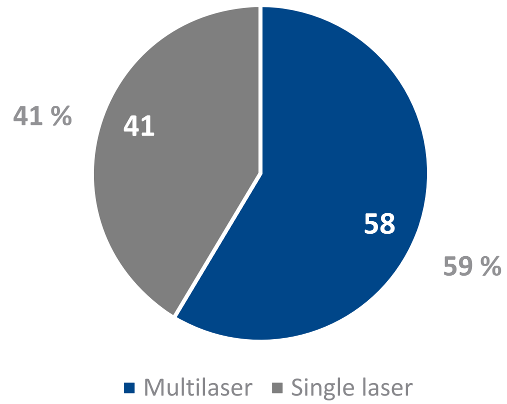
Sales by region



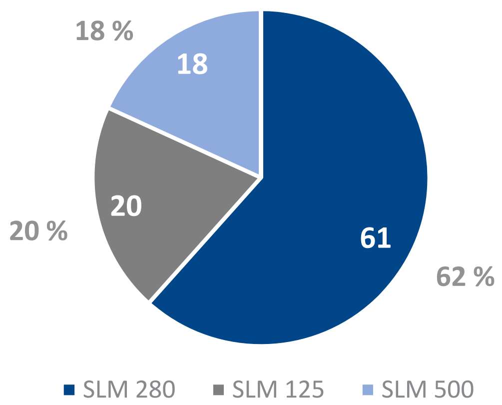
Repeat sales



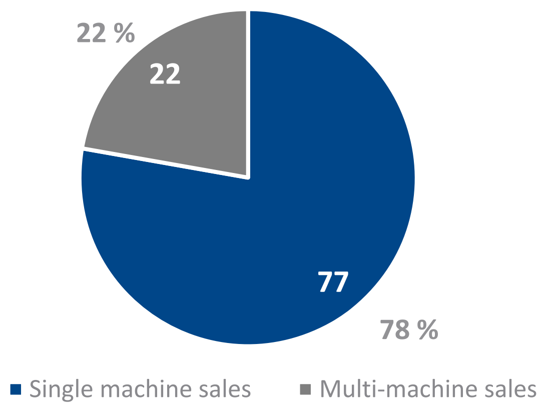
Multilaser sales



Sales by machine type

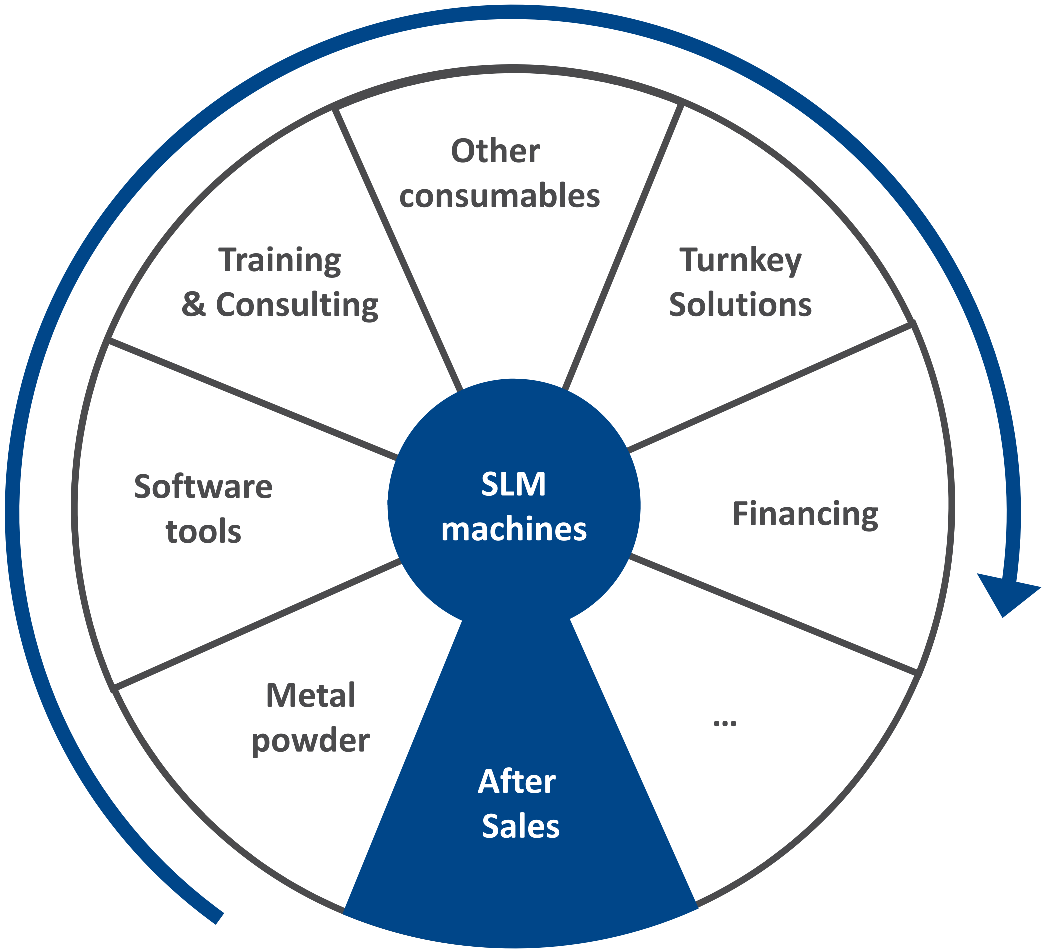


Multi-machine sales



3 Strategic Outlook

Strategy under review



- Currently **under review** by the Executive Board
- **Expansion of sales** and after sales capabilities
- **Advisory teams** focussing on supporting customers to ramp up **serial production**
- **Refinement** of machines – better user-friendliness

Management Outlook 2019

- Revenues expected of around **EUR 95 mn, highly depending on Q4**
- **Break-even adjusted EBITDA** expected
- Pursuing **multiple leads** on new customers and multi-machine orders **to capture the momentum**

- Long-term Vision of **EUR 500 mn** with a positive EBITDA-Margin of around 20% confirmed, but strategy to be reviewed
- Focus remains on **long-term frame contracts** and collaboration agreements; overall: “tight” and long-term relationship with customers
- Product mix will include **more production-oriented machines**


Q&A

Disclaimer

This Presentation has been produced by SLM Solutions Group AG (the “Company”) and no one else and is furnished to you solely for your information.

This document contains certain forward-looking statements relating to the business, financial performance and results of the Company and/or the industry in which the Company operates. Forward-looking statements concern future circumstances and results and other statements that are not historical facts, sometimes identified by the words “believes,” “expects,” “predicts,” “intends,” “projects,” “plans,” “estimates,” “aims,” “foresees,” “anticipates,” “targets,” and similar expressions. The forward-looking statements, including assumptions, opinions and views of the Company or cited from third party sources, contained in this Presentation are solely opinions and forecasts which are uncertain and subject to risks. A multitude of factors can cause actual events to differ significantly from any anticipated development. None of the Company or any other person guarantees that the assumptions underlying such forward-looking statements are free from errors nor do they accept any responsibility for the future accuracy of the opinions expressed in this Presentation or the actual occurrence of the forecasted developments.

No representation or warranty (express or implied) is made as to, and no reliance should be placed on, any information, including projections, estimates, targets and opinions, contained herein, and no liability whatsoever is accepted as to any errors, omissions or misstatements contained herein, and, accordingly, none of the Company or any other person or any of its parent or subsidiary undertakings or any of such person’s officers or employees accepts any liability whatsoever arising directly or indirectly from the use of this document.

By reviewing this Presentation you acknowledge that you will be solely responsible for your own assessment of the Company, the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the Company’s business.

This publication constitutes neither an offer to sell nor an invitation to buy securities.

This Presentation speaks as of 28-March-19. Nothing shall under any circumstances, create any implication that there has been no change in the affairs of the Company since such date.

This presentation is not for publication or distribution, directly or indirectly, in or into the United States of America. This presentation is not an offer of securities for sale into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States. No offer or sale of transferable securities is being, or will be, made to the public outside Germany and Luxembourg. Offers in Germany and Luxembourg will be made exclusively by means of and on the basis of a prospectus that will be published and will be available free of charge inter alia at the Company.